

# Monthly Stocks Savings Plan Adjustment Form

## 調整「股票月供計劃」表格



To: **Monex Boom Securities (H.K.) Limited**

(Registered with SFC [CE No AEF 808])

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(證監會註冊交易商 [CE 號碼 AEF808])

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### Amount / Portfolio Adjustment

#### 調整投資額或股票組合

I/We hereby request to adjust the Plan as the Monthly Investment Amount and/or stock(s) rearranged in "Table 1: Monthly Investment Amount for Selected Stocks (After Adjustment)". I/We confirm the Total Amount of Monthly Investment, **after adjustment**, is/are as below:

本人/吾等現申請調整計劃,亦已於「附表一:自選股票每月投資供款(重新調配後)」調整投資額及/或股票組合,現確定**調整後**的每月的投資供款總額如下:

<b>Hong Kong Stocks</b> 香港股票	<b>Total Amount of Monthly Investment in Table 1<sup>#</sup> (HKD) :</b> 附表一之每月投資供款總額 <sup>#</sup> (港元):	
<b>US Stocks</b> 美國股票	<b>Total Amount of Monthly Investment in Table 1<sup>#</sup> (USD) :</b> 附表一之每月投資供款總額 <sup>#</sup> (美元):	
<b>Effective Date</b> 生效日期	<b>The Payment Date of:</b> 於供款日:	<b>05</b> (D) 日 (M) 月 (Y) 年

<sup>#</sup> Amount available for share purchase = Monthly Investment Amount – Transaction Fee

<sup>#</sup> 可供購買股票之金額 = 每月投資供款額扣除交易費用

Note: Adjustment will become effective on the next Payment Date upon the receipt of your signed notice, which must be made **3 business days before** the next Payment Date.

請注意: 如欲調整計劃,閣下須於下一個供款日前**三個營業日**向 BOOM 發出書面簽署的通知,而有關調整會於下一個供款日生效。

I/We, undersigned, hereby confirm I/we have read, have been explained when requested, and fully understood the attached provisions of "Monthly Stocks Savings Plan - Terms and Conditions" (the "provisions"). I/We accept and agree to be bound by the said provisions in full, as it may be amended from time to time.

本人/吾等,下述簽署客戶,謹此確認本人/吾等已閱讀過、得到講解(如有提問)及完全明白附上的「股票月供計劃 - 條款及細則」內所載的一切條款。本人/吾等接受及同意受該等條款(可不時被修訂)所約束。

I/We authorize Monex Boom Securities (H.K.) Limited ("Boom") to debit the Total Amount of Monthly Investment ("Investment Amount") stated above from my/our account with Boom on the Payment Date.

本人/吾等授權寶盛證券(香港)有限公司(「Boom」)於供款日,自本人/吾等的 Boom 戶口扣除以上每月投資供款總額(「供款額」)。

I/We also agree to pay, and authorize Boom to debit from my/our account with Boom, the Transaction Fee for unprocessed purchase order(s) as stated in Term 1d. and Term 4c. of the provisions. I/We further understand that the Transaction Fee charged for those unprocessed purchase order(s) is not refundable and Boom has no responsibility to handle additional transaction outside the Purchase Date to make up for the installment(s) that have left out.

本人/吾等並且同意授權 Boom 自本人/吾等的 Boom 戶口扣除因條款第 1d. 及第 4c. 所列情況而未能執行的買入指示之交易費用。本人/吾等亦明白該等因未能執行交易而被扣除的交易費用一概不予退回,並且 Boom 無責任在計劃交易執行日以外替本人/吾等作額外交易以補回遺漏的買入指示。

Client's Signature: \_\_\_\_\_

客戶簽署

(For joint account, both account holders must sign. For corporate account, please affix with company chop.)  
(如屬聯名戶口,所有戶口持有人均須簽署。如屬公司戶口,請加蓋公司印鑑。)

BOOM Account Name: \_\_\_\_\_

BOOM 戶口名稱

BOOM Account No.: BE/CA/CP

BOOM 戶口號碼

Date: \_\_\_\_\_ (dd/mm/yy)

日期: \_\_\_\_\_ (日/月/年)

Table 1: Monthly Investment Amount for Selected Stocks

附表一: 自選股票每月投資供款

Hong Kong Stocks 香港股票		
You can select * constituent stocks of Hang Seng Index (HSI), Hang Seng China Enterprise Index (HSCEI), or selected ETFs listed in Hong Kong. 可供選擇*之股票包括香港恆生指數成份股及國企指數成份股或部份香港 ETF。		
Stock Code 股票編號	Stock Name 股票名稱	Monthly Investment Amount# (HKD) 每月投資供款額# (港元)
<b>Total Amount of Monthly Investment (HKD) :</b> 每月投資供款總額 (港元):		

US Stocks 美國股票		
You can select* high-quality US stocks, or selected ETFs listed in Hong Kong and US. 可供選擇*之股票包括優質美國上市股票或部份美國 ETF。		
Stock Code 股票編號	Stock Name 股票名稱	Monthly Investment Amount# (USD) 每月投資供款額# (美元)
<b>Total Amount of Monthly Investment (USD) :</b> 每月投資供款總額 (美元):		

\* For more information about the stock selections, please visit BOOM website → Multi-Market Stock Trading → Stock Saving Plan. If you want to know whether other stock is also available for the saving plan, please enquire our customer service.

\* 如要查詢可供選擇之股票,可到 BOOM 主頁 → 服務概覽 → 多市場股票交易 → 股票月供計劃裏查詢。倘若您想瞭解其他股票可否作為供股選擇,請諮詢我們的客戶服務主任。

<sup>#</sup> Amount available for share purchase = Monthly Investment Amount – Transaction Fee

<sup>#</sup> 可供購買股票之金額 = 每月投資供款額扣除交易費用。